



**ROYAL CERAMICS LANKA PLC**  
(PQ 125)  
No 10, R A De Mel Mawatha  
Colombo 03.



**P W Corporate Secretarial (Pvt) Ltd**  
(Company Registration No. PV 85968)

Further to the Mandatory Offer made by Royal Ceramics Lanka PLC to the Shareholders of Lanka Ceramic PLC by the OFFER DOCUMENT of Royal Ceramics Lanka PLC dated 7<sup>th</sup> June 2013, it is hereby announced that,

1. The Mandatory Offer made by Royal Ceramics Lanka PLC expired on 28<sup>th</sup> June 2013
2. In terms of Rule 24 of the Company Take-overs & Mergers Code we give below the total number of shares (as nearly as practicable)
  - a. for which acceptances of the Offer have been received as at 4.30 p.m. on the 28<sup>th</sup> June 2013

Complete - 1,213,878 ordinary shares of Lanka Ceramic PLC	}	4.171% (approx.)
Incomplete- 37,329 ordinary shares of Lanka Ceramic PLC		

- b. held by, along with the parties acting in concert before the Offer Period

<u>Name</u>	<u>No. of Shares</u>	<u>Percentage%</u>
Royal Ceramics Lanka PLC	22,834,046	76.113
	116,904	0.390
	12,356	0.041
	900	0.003
	17,759	0.059
	1,592	0.005
	271	0.001
	7,381	0.025
Vallibel One PLC	1,000,000	3.333
Mr W D N H Perera	1,033,540	3.445
Mr A A Page	350,000	1.167
	1,000,000	3.333
<b>Total</b>	<b>26,374,749</b>	<b>87.916</b>

- c. acquired on the Trading Floor of the Colombo Stock Exchange between the 3<sup>rd</sup> June 2013 the last practicable date as stated in the offer document dated 7<sup>th</sup> June 2013 to 28<sup>th</sup> June 2013 (the date of closure of the offer)

<u>Name</u>	<u>No. of Shares</u>	<u>Percentage%</u>
Royal Ceramics Lanka PLC	64,790	0.216%

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.

*Anusha*  
**Anusha Wijesekera**  
Director  
P W Corporate Secretarial (Pvt) Ltd  
Managers and Registrars to the Offer

01<sup>st</sup> July 2013

*YR/TK*  
*MD-PLS circulate*  
*LW*  
*01/07/13*